



BISMARCK MANDAN
DEVELOPMENT ASSOCIATION

Bismarck-Mandan ND MSA
Economy-at-a-Glance
March 2018

Workforce (Source: Job Service North Dakota)

	Jan-18	Jan-17	Dec-17	Dec-16
Bismarck-Mandan MSA non-farm employment	71,000	71,900	72,800	73,900
MSA unemployment rate	3.7%	3.6%	2.8%	3.1%

City Sales Tax Collections (Source: Office of ND State Treasurer)

	Feb-18	Feb-17	YTD Feb-18	YTD Feb-17
Bismarck	\$1,130,600	\$1,081,721	\$3,086,217	\$2,891,450
Mandan	\$206,885	\$270,338	\$663,489	\$675,746

NOTE: Sales tax returns are due at the end of each month which causes large monthly swings especially when months end on weekends. Using year-to-date collections helps mitigate these swings and may present a more accurate view of any real change that is occurring than would any given month's collection comparison.

Taxable Sales & Purchases (Source: Office of ND State Tax Commissioner)

	2017 Q3	2016 Q3	2015 Q3	2014 Q3
Bismarck	\$400,257,996	\$426,598,176	\$473,072,144	\$499,644,650
Burleigh County	\$402,847,094	\$429,401,873	479,643,691	503,038,469
Mandan	\$62,018,572	\$70,196,625	76,340,243	78,822,656
Morton County	\$66,649,978	\$75,468,504	82,057,701	86,195,129
Burleigh - Morton Total	\$469,497,072	\$504,870,377	\$561,701,392	\$589,233,598

Real Estate (Source: Bismarck-Mandan Board of Realtors) NOTE: This does not represent any "for sale by owner" transactions.

	Feb-18	Feb-17	YTD Feb-18	YTD Feb-17
# of single family units sold	63	64	121	142
# of all residential units sold	77	83	158	178
Average sale price - single family	\$234,936	\$246,776	\$244,757	\$256,161
Average sale price - all residential	\$227,049	\$239,261	\$235,835	\$246,309

Residential New Construction (Source: City of Bismarck, City of Mandan, Burleigh County, Morton County)

	Feb-18	Feb-17	YTD Feb-18	YTD Feb-17
# of single family permits issued	7	11	7	12
# of all residential permits issued	7	11	7	12
Single family permits valuation	\$1,510,822	\$2,235,227	\$1,510,822	\$2,465,597
Total residential permits valuation	\$1,510,822	\$2,235,227	\$1,510,822	\$2,465,597

Transportation (Source: Bismarck Airport)

	Feb-18	Feb-17	YTD Feb-18	YTD Feb-17
Passenger boardings	20,450	20,414	41,494	41,060